



FACT SHEET FOR INTERNATIONAL MONTORO RESOURCES INC.- TSX.V: IMT

(1) STRUCTURE OF THE COMPANY

- International Montoro Resources Inc. (“Montoro”) -TSX Venture listed public company for +30 years (April 1988). Symbol: TSX.V: **IMT** & Frankfurt: **O4T1**; OTC: **IMTFF**
- Issued & Outstanding: 30.01 million; Fully Diluted: 42.2 million; Market Cap \$<2.0 million; Management & related parties control over estimated 14% of I&O

(2) MANAGEMENT TEAM

- Board of Directors (5) comprises qualified, experienced and diverse management with proven success in corporate finance, operational management, engineering and exploration: 1- CEO/CFO, Accountant-Dipl. of Business Admin., 3rd yr. CGA- 35 years mineral financing experience; 1- P. Eng. -40 years mining experience; 1- BSc. Geo.; 1 –Mgr.-Dipl. Mgmt. Systems; 1-BA Economics

(3) PROPERTY LOCATIONS & SUMMARIES

(i) **Serpent River, Elliot Lake Ontario (Nickel, Uranium, PGE)**

- 100% ownership in 1840 hectares and work assessment filed until November 2020.
- Located about 13 km east of the City of Elliot Lake and 400 km northwest of Toronto. The Elliot Lake mining camp, once known as the “Uranium Capital of the World”, has produced more than 138,500 tons (approx. 280 million pounds); and Yttrium (was the only REE production in Canadian history)
- Serpent River property covers approx. 4,000 m of contact. Rio Algom outlined a non- NI 43-101 compliant uranium resource they call Pecors East Zone.
- All necessary infrastructures are in place for further exploration, development and mining.
- The uranium and rare earths may prove to be secondary to another deposit type. In a 2009 summary of Ontario Geological Survey field work, a strong geophysical anomaly was reexamined. **The new interpretation of the Pecors anomaly concludes it may be the result of contact style nickel-copper-PGE mineralization similar to that found to the east at Sudbury. Recently completed two diamond drill holes (1 x 1005 m & 1 x 1317 m) including downhole probing in the southern portion of the anomaly has given additional information towards the interpretation.**
- June 2018 completed helicopter-borne ZTEM geophysical survey over the Pecors anomaly, approx. 280 line km at 200m line spacing increasing further information to depths over 2000 metres. The 2D ZTEM identified a deep, gently east dipping & north plunging conductive layer at a depth of ~750m that coincides with the magnetic anomaly. **(See August 8 &**

September 19, 2018 nr)

Property page link:

<https://www.montororesources.com/serpent-river>

- October 2018 completed 3D ZTEM Inversion report. We can now view the depth with width and length in 3D and can now see that the original 3 anomalies identified by the 2D ZTEM appear as one considerably large contiguous anomaly estimated to be 5 km long, 2km wide and 2 km deep. <https://www.slideshare.net/stockshaman/ppt-3-d-geotechppp-3dzteminversionresultsv4/1> (See further details in March 12, 2019 news release)

(ii) Duhamel -Houliere Properties, Quebec (Vanadium, Nickel, Cobalt, Copper, Titanium, Chromium)

- Option agreement to acquire 100% interest in 9 mineral claims comprising 500 ha located 14 km west of Arianne Phosphate Inc. – Lac a Paul open-pit phosphate mine.
- Expanded staking of an additional 32 adjoining mineral claims along the trend of a previously completed airborne mag/EM survey, that included the Houliere Lake (V-Ni-Cu-Co-Ti-Cr) property now totals approx. 2300 ha.
- Geology – Sulphide mineralization associated to mafic magmatic intrusion.
- Historical Exploration – Previous exploration on the property completed by Virginia Gold Mines consisted of high definition airborne mag/EM survey, geological mapping, prospecting and drilling. Some preliminary results of drill intersections as follows:
 - GM 58807 - 1.27% Ni, 0.24% Cu, and 0.12% Co over 3 meters at 17.9 meters depth;
 - 1.27% Ni, 0.33% Cu, and 900 ppm Co over 0.9 meters at 91.2 meters depth;
 - 0.86% Ni, 0.13% Cu, and 800 ppm Co over 1.5 meters at 30.8 meters depth
- GM 59143 – 1237 ppm Ni, 930 ppm Cu, and 240 ppm Co over 0.5 meters;
- 0.27% Ni, 0.82% Cu, and 0.19% Co over 0.3 meters.
- Compilation of historic assessment reports to date reveals more than (30) thirty Ni-Cu (Co) and four (4) Fe-Ti (V, Cr) mineral occurrences.
- Grab sample recovered .28% Vanadium; 20.8% Titanium Dioxide & .13% Chromium Oxide.
- A Power-point summary of the compiled data has been prepared and posted on the website and can be reviewed see: <http://ow.ly/MwiO30mg722> and Property page <https://www.montororesources.com/duhamel-quebec>

(iii) Crackingstone, Uranium City, Saskatchewan , northwest Athabasca Basin (Uranium)

- 50/50% ownership with related-party Belmont Resources Inc. in 982 hectares. Claims are in good standing up to 2027 and one through to 2030.
- Uranium City was the birthplace of Cameco Corp. (T: CCO) where they operated mines and mills that produced in excess of 35,000 tons of Uranium. The well-known Beaverlodge district produced from 1953 to 1982 from a total of 16 mines.
- All necessary infrastructures still remain in the area, including Uranium City airport.
- Crackingstone shares a border with other juniors including Fission 3.0 (TSX.V: FUU).
- Saskatchewan is rate the #1 best mining jurisdiction in the world -2013 Fraser Institute; and currently produces approx. 1/3 of the world's uranium. Safe and mining friendly province. Property page link: <http://www.montororesources.com/crackingstone>

(iv) **Wicheeda North and South, British Columbia (Rare Earth Minerals)**

- In February 2019, Montoro entered into three acquisition agreements to acquire over 3500 ha of claims in the Cariboo Mining Division, 80 km northeast of the City of Prince George, with one claim block adjoining the well-known Wicheeda rare earth mineral project.
- In 2010 completed an Airborne Geophysical Survey over a large portion of the Wicheeda North claims, consisting of 654 line km of AeroTEM helicopter-borne, time domain electromagnetic plus radiometric surveying (29.4 square km). See Montoro news release dated February 6, 2019 posted on our website.
- The adjoining Spectrum-Wicheeda discovery property reported completion of a total of 19 diamond drill holes in 2008 and 2009. The best drill intercept was a 48.64 m interval in hole 2008-02 that returned 3.55% REE. In 2009, 15 NTW diamond drill holes totaling 1824 m were drilled again into the “Main Zone” from 2 new drilling platforms, intersecting further intervals of REE-bearing carbonatite from surface to variable depths. Significant intervals were; a 72.0m interval that returned 2.92% REE, and a 144m interval that returned 2.20% REE.
- All previous work is of a historical nature, and may not have been conducted under NI 43-101 standards, therefore assay results cannot necessarily be relied upon. The Spectrum property has recently been acquired by Defense Metals Corp. (TSX.V:DEFN).
- DEFN recently announced that a 30 tonne bulk sample has been removed from the Spectrum-Wicheeda property and shipped to SGS Labs in Ontario, crushed to a nominal 1 inch size and a 400 kg subsample has now been taken for various batch, grindability, flotation and other tests.
- See Montoro property page <https://www.montororesources.com/wicheeda-north-south>

(i) **HISTORY OF PRODUCTION**

- (i) **Crackingstone/Orbit** - Extended zones of former uranium producing mines. Completed Mag/VLF-EM ground geophysics; airborne magnetic, radiometric, and electromagnetic surveys; radon gas survey; and through to 3075 m.-20 hole drilling program along 1800 m conductor. Formerly 16 mines in the nearby area produced 35,000 tons of uranium from 1953 to 1982.
- (ii) **Serpent River** – Pre NI 43-101 historical Rio Algom 1977 indicated resource of 20 mil. tons grading 0.037% (0.74 lbs./t) U3O8 or 14.8 mil. lbs. Pecors East zone extensions of PEA completed on Echo Ridge Mine – Pele Mtn. Resources adjoining former producing Denison & Rio Algom uranium producers. Yttrium & rare earth oxides were recovered at the Denison Mines in the past, as by-products of the uranium production.

(ii) **COMMODITIES – Battery Demand Drives Vanadium, Cobalt, Nickel Boom**

- **Vanadium - Ferrovandium (FeV)** prices reached a four-year high in May 2017. In October 2015 prices were approx. \$9.07/lb to a current \$45/lb. – a 10 year high. **Vanadium pentoxide-flake 98% (V2O5)** prices ranged from \$12.30 to \$13 in August 2017 – that was an 88% increase from \$6.40 to \$7 just a month earlier; and now trading at approx. US \$25/lb.- also an all time high.

- **Cobalt** is so integral to the defense, aerospace, and energy industries that the U.S., Japan, China, and EU have designated **cobalt** as a strategic metal. In a little more than a year, the price of **cobalt** has more than doubled from \$10 per pound to \$25 per pound (\$50,000 per tonne), and it's still going higher.
- **Nickel** also is a crucial element in the production of batteries for Electric Vehicles (EVs), and according to JP Morgan, demand for **nickel** is expected to increase significantly between now and 2025, with the EV battery sector predicted to become the second largest consumer of **nickel** after the stainless steel market.
- **Uranium** is needed in China, Japan, South Korea, Russia, Middle East, United States, France and India. Currently 71 nuclear power plants under construction worldwide. U3O8 spot prices hovered around US\$21 in Q3-2018, but market watchers believe a rise is inevitable. Nuclear power will continue to gain importance as countries around the world move to diminish their reliance on carbon-based fuels for reliable base load power.
- **Rare Earth** elements are applicable to the production of high-performance Guidance and Control Systems, next generation electric motors, high-powered laser targeting, magnets, rechargeable batteries for cell phones, laptops and hybrid automobiles.

(iii) **BUDGETS**

(i) **Duhamel Property:**

- Geophysics; field exploration, mapping, soil geochemistry; trenching and sampling. - **\$50-\$75,000**. Followed up by shallow drilling in 2019.

(ii) **Serpent River:**

- Phase 2 Drilling exploration programs are recommended following the ZTEM survey interpretation, proposed for the summer of 2019- **\$450,000**. A joint venture opportunity is also being investigated.

(iii) **Wicheeda Properties:**

Further interpretation of airborne survey, followed by a geochemical survey and property scale mapping; and extensive soil sampling program in featured areas. **-\$75-\$100,000**, with potential to follow-up a shallow drilling program in the fall of 2019.

MONTORO IS OPEN FOR DISCUSSION TO EQUITY AND CONVERTIBLE DEBT FINANCING, AND JOINT VENTURE/OPTIONS TO CONTINUE EXPLORATION AND DEVELOPMENT.

March 2019