



FACT SHEET FOR INTERNATIONAL MONTORO RESOURCES INC.- TSX.V: IMT

(1) STRUCTURE OF THE COMPANY

- International Montoro Resources Inc. (“Montoro”) -TSX Venture listed public company for +30 years (April 1988). Symbol: TSX.V: **IMT** & Frankfurt: **O4T1**
- Issued & Outstanding: 27.8 million; Fully Diluted: 40.7 million; Market Cap \$<2.0 million; Management & related parties control over estimated 10% of I&O

(2) MANAGEMENT TEAM

- Board of Directors (5) comprises qualified, experienced and diverse management with proven success in corporate finance, operational management, engineering and exploration: 1- CEO/CFO, Accountant-Dipl. of Business Admin., 3rd yr. CGA- 35 years mineral financing experience; 1- P. Eng. -40 years mining experience; 1- BSc. Geo.; 1 –Mgr.-Dipl. Mgmt. Systems; 1-BA Economics

(3) PROPERTY LOCATIONS & SUMMARIES

- (i) **Duhamel -Houliere Properties, Quebec (Vanadium, Nickel, Cobalt, Copper, Titanium, Chromium)**
- Option agreement to acquire 100% interest in 9 mineral claims comprising 500 ha located 14 km west of Arianne Phosphate Inc. – Lac a Paul open-pit phosphate mine.
 - Expanded staking of an additional 32 adjoining mineral claims along the trend of a previously completed airborne mag/EM survey, that included the Houliere Lake (V-Ni-Cu-Co-Ti-Cr) property now totals approx. 2300 ha.
 - Geology – Sulphide mineralization associated to mafic magmatic intrusion.
 - Historical Exploration – Previous exploration on the property completed by Virginia Gold Mines consisted of high definition airborne mag/EM survey, geological mapping, prospecting and drilling. Some preliminary results of drill intersections as follows:
 - GM 58807 - 1.27% Ni, 0.24% Cu, and 0.12% Co over 3 meters at 17.9 meters depth;
 - 1.27% Ni, 0.33% Cu, and 900 ppm Co over 0.9 meters at 91.2 meters depth;
 - 0.86% Ni, 0.13% Cu, and 800 ppm Co over 1.5 meters at 30.8 meters depth
 - GM 59143 – 1237 ppm Ni, 930 ppm Cu, and 240 ppm Co over 0.5 meters;
 - 0.27% Ni, 0.82% Cu, and 0.19% Co over 0.3 meters.
 - Compilation of historic assessment reports to date reveals more than (30) thirty Ni-Cu (Co) and four (4) Fe-Ti (V, Cr) mineral occurrences.
 - Grab sample recovered .28% Vanadium; 20.8% Titanium Dioxide & .13% Chromium Oxide.

-A Power-point summary of the compiled data has been prepared and posted on the website and can be reviewed see: <http://ow.ly/MwiO30mg722> and Property page <https://www.montororesources.com/duhamel-quebec>

(ii) **Serpent River, Elliot Lake Ontario (Nickel, Uranium)**

- 100% ownership in 1840 hectares and work assessment filed until November 2020.
- Located about 13 km east of the City of Elliot Lake and 400 km northwest of Toronto. The Elliot Lake mining camp, once known as the “Uranium Capital of the World”, has produced more than 138,500 tons (approx. 280 million pounds); and Yttrium (was the only REE production in Canadian history)
- Serpent River property covers approx. 4,000 m of contact. Rio Algom outlined a non- NI 43-101 compliant uranium resource they call Pecors East Zone.
- All necessary infrastructures are in place for further exploration, development and mining.
- The uranium and rare earths may prove to be secondary to another deposit type. In a 2009 summary of Ontario Geological Survey field work, a strong geophysical anomaly was reexamined. **The new interpretation of the Pecors anomaly concludes it may be the result of contact style nickel-copper-PGE mineralization similar to that found to the east at Sudbury. Recently completed two diamond drill holes (1 x 1005 m & 1 x 1317 m) including downhole probing in the southern portion of the anomaly has given additional information towards the interpretation.**
- June 2018 completed helicopter-borne ZTEM geophysical survey over the Pecors anomaly, approx. 280 line km at 200m line spacing increasing further information to depths over 2000 metres. The ZTEM identified a deep, gently east dipping & north plunging conductive layer at a depth of ~750m that coincides with the magnetic anomaly. **(See August 8 & September 19, 2018 nr)** Property page link: <https://www.montororesources.com/serpent-river>

(iii) **Crackingstone, Orbit Properties, Uranium City, Saskatchewan , northwest Athabasca Basin (Uranium)**

- 50/50% ownership with related-party Belmont Resources Inc. in 12,841 hectares. Claims are in good standing up to 2021 and some through to 2032.
- Uranium City was the birthplace of Cameco Corp. (T: CCO) where they operated mines and mills that produced in excess of 35,000 tons of Uranium. The well-known Beaverlodge district produced from 1953 to 1982 from a total of 16 mines.
- All necessary infrastructures still remain in the area, including Uranium City airport.
- Crackingstone/Orbit shares a border with other juniors including Fission 3.0 (TSX.V: FUU).
- Saskatchewan is rate the #1 best mining jurisdiction in the world -2013 Fraser Institute; and currently produces approx. 1/3 of the world’s uranium. Safe and mining friendly province. Property page link: <http://www.montororesources.com/crackingstone>

(4) HISTORY OF PRODUCTION

- (i) **Crackingstone/Orbit** - Extended zones of former uranium producing mines. Completed Mag/VLF-EM ground geophysics; airborne magnetic, radiometric, and electromagnetic surveys; radon gas survey; and through to 3075 m.-20 hole drilling program along 1800 m conductor. Formerly 16 mines in the nearby area produced 35,000 tons of uranium from 1953 to 1982.

- (ii) **Serpent River** – Pre NI 43-101 historical Rio Algom 1977 indicated resource of 20 mil. tons grading 0.037% (0.74 lbs./t) U3O8 or 14.8 mil. lbs. Pecors East zone extensions of PEA completed on Echo Ridge Mine – Pele Mtn. Resources adjoining former producing Denison & Rio Algom uranium producers. Yttrium & rare earth oxides were recovered at the Denison Mines in the past, as by-products of the uranium production.

•

(5) COMMODITIES – Battery Demand Drives Vanadium, Cobalt, Nickel Boom

- **Vanadium - Ferrovandium (FeV)** prices reached a four-year high in May 2017. In October 2015 prices were approx. \$9.07/lb to a current \$45/lb. – a 10 year high. **Vanadium pentoxide-flake 98% (V2O5)** prices ranged from \$12.30 to \$13 in August 2017 – that was an 88% increase from \$6.40 to \$7 just a month earlier; and now trading at approx. US \$25/lb.- also an all time high.
- **Cobalt** is so integral to the defense, aerospace, and energy industries that the U.S., Japan, China, and EU have designated **cobalt** as a strategic metal. In a little more than a year, the price of **cobalt** has more than doubled from \$10 per pound to \$25 per pound (\$50,000 per tonne), and it's still going higher.
- **Nickel** also is a crucial element in the production of batteries for Electric Vehicles (EVs), and according to JP Morgan, demand for **nickel** is expected to increase significantly between now and 2025, with the EV battery sector predicted to become the second largest consumer of **nickel** after the stainless steel market.
- **Uranium** is needed in China, Japan, South Korea, Russia, Middle East, United States, France and India. Currently 71 nuclear power plants under construction worldwide. U3O8 spot prices hovered around US\$21 in Q3-2018, but market watchers believe a rise is inevitable. Nuclear power will continue to gain importance as countries around the world move to diminish their reliance on carbon-based fuels for reliable base load power.

(6) BUDGETS

(i) Duhamel Property:

- Geophysics; field exploration, mapping, soil geochemistry; trenching and sampling. - **\$50-\$75,000.** Followed up by shallow drilling in 2019.

(ii) Serpent River:

- Phase 2 Drilling exploration programs are recommended following the ZTEM survey interpretation, proposed for the summer of 2019- **\$450,000.** A 3D inversion processing of the data is currently being prepared. A joint venture opportunity.

MONTORO IS OPEN FOR DISCUSSION TO EQUITY AND CONVERTIBLE DEBT FINANCING, AND JOINT VENTURE/OPTIONS TO CONTINUE EXPLORATION AND DEVELOPMENT.

November 2018