FACT SHEET FOR INTERNATIONAL MONTORO RESOURCES INC.- TSX.V: IMT

(1) STRUCTURE OF THE COMPANY

- International Montoro Resources Inc. ("Montoro") -TSX Venture listed public company for +25 years (April 1988). Symbol: TSX.V: **IMT** & Frankfurt: **O4T1**
- Issued & Outstanding: 23.9 million; Fully Diluted: 36.7 million; Market Cap $<2.0 million; Management & related parties control over estimated 10% of I&O

(2) MANAGEMENT TEAM

- Board of Directors (5) comprises qualified, experienced and diverse management with proven success in corporate finance, operational management, engineering and exploration: 1- CEO/CFO, Accountant-Dipl. of Business Admin., 3rd yr. CGA- 35 years mining experience; 1- P. Eng. -40 years mining experience; 1- BSc. Geo.; 1 –Mgr.-Dipl. Mgmt. Systems; 1-BA Economics

(3) PROPERTY LOCATIONS & SUMMARIES

(i) Serpent River, Elliot Lake Ontario

- 100% ownership in 1840 hectares and work assessment filed until 2017.
- Located about 13 km east of the City of Elliot Lake and 400 km northwest of Toronto. The Elliot Lake mining camp, once known as the "Uranium Capital of the World", has produced more than 138,500 tons (approx. 280 million pounds); and Yttrium (was the only REE production in Canadian history)
- Serpent River property covers approx. 4,000 m of contact. Rio Algom outlined a non- NI 43-101 compliant resource they call Pecors East Zone.
- All necessary infrastructures are in place for further exploration, development and mining.
- The uranium and rare earths may prove to be secondary to another deposit type. In a 2009 summary of Ontario Geologicial Survey field work, a strong geophysical anomaly was reexamined. **The new interpretation of the Pecors anomaly concludes it may be the result of contact style nickel-copper-PGE mineralization similar to that found to the east at Sudbury. Recently completed two diamond drill holes (1 x 1005 m & 1 x 1317 m) including downhole probing in the southern portion of the anomaly has given additional information towards the interpretation.** Property page link: http://www.montoroesources.com/serpent-river

(ii) Crackingstone, Orbit Properties, Uranium City, Saskatchewan (northwest Athabasca Basin)

- 50/50% ownership with related-party Belmont Resources Inc. in 12,841 hectares. Claims are in good standing up to 2021 and some through to 2032.
- Uranium City was the birthplace of Cameco Corp. (T: CCO) where they operated mines and mills that produced in excess of 35,000 tons of Uranium. The well-known Beaverlodge district produced from 1953 to 1982 from a total of 16 mines.
- All necessary infrastructures still remain in the area, including Uranium City airport.
- Crackingstone/Orbit shares a border with other juniors including Fission 3.0 (TSX.V: FUU).
- Saskatchewan is rate the #1 best mining jurisdiction in the world -2013 Fraser Institute; and currently produces in excess of 1/3 of the world's uranium. Safe and mining friendly province. Property page link: http://www.montororesources.com/crackingstone

(iii) Duhamel Properties, Quebec

- Option agreement to acquire 100% interest in 9 mineral claims comprising 500 ha located 14 km west of Arianne Phosphate Inc. – Lac a Paul open-pit phosphate mine.
- Company has arranged the staking of additional claims that will triple of size of the prospect along trend of a previously completed airborne mag/EM survey.
- Geology – Sulphide mineralization associated to mafic magmatic intrusion.
- Historical Exploration – Previous exploration on the property carried by Virginia Gold Mines consisted of high definition airborne mag/EM survey, geological mapping, prospecting and drilling. Some preliminary results of drill intersections as follows:
  -GM 58807 - 1.27% Ni, 0.24% Cu, and 0.12% Co over 3 meters at 17.9 meters depth;
  -1.27% Ni, 0.33% Cu, and 900 ppm Co over 0.9 meters at 91.2 meters depth;
  -0.86% Ni, 0.13% Cu, and 800 ppm Co over 1.5 meters at 30.8 meters depth
  -GM 59143 – 1237 ppm Ni, 930 ppm Cu, and 240 ppm Co over 0.5 meters;
  - 0.27% Ni, 0.82% Cu, and 0.19% Co over 0.3 meters.

(4) HISTORY OF PRODUCTION

- (i) **Crackingstone/Orbit** - Extended zones of former uranium producing mines. Completed Mag/VLF-EM ground geophysics; airborne magnetic, radiometric, and electromagnetic surveys; radon gas survey; and through to 3075 m.-20 hole drilling program along 1800 m conductor. Formerly 16 mines in the nearby area produced 35,000 tons of uranium from 1953 to 1982.
- (ii) **Serpent River** – Pre NI 43-101 historical Rio Algom 1977 indicated resource of 20 mil. tons grading 0.037% (0.74 lbs./t) U3O8 or 14.8 mil. lbs. Pecors East zone extensions of PEA completed on Echo Ridge Mine – Pele Mtn. Resources adjoining former producing Denison & Rio Algom uranium producers. Yttrium & rare earth oxides were recovered at the Denison Mines in the past, as by-products of the uranium production.

(5) ENVIRONMENTAL

- Montoro has and will always meet all accepted Federal and Provincial standards, and will always proceed with Best Practice Standards. Uranium production in Canada has set standards with proven technology processes used throughout the world.

(6) INNOVATIVE MODERN E & P TECHNOLOGY

- Proven processing by crushing and grinding, magnetic separation, froth flotation, acid baking and water leaching, solid/liquid separation, high-density sludge (HDS) removal, and recovery of the valuable elements by solvent extraction and precipitation.

(7) GATEWAY TO EXPORT IN PLACE

- Canadian Government and various governments have ratified agreements which facilitate export of Canadian uranium to China, South Korea, India, U.S.A. and other world markets. The province of Saskatchewan produces/ exports approx. 1/3 of the world's uranium production.

(8) COMMODITIES

- Uranium is needed in China, Japan, South Korea, Russia, Middle East, United States, France and India. Currently 71 nuclear power plants under construction worldwide. Uranium prices expected to rise to $70 US by end of 2016. Nuclear power will continue to gain importance as countries around the world move to diminish their reliance on carbon-based fuels for reliable base load power.
- Nickel, copper, and other minerals continue to be in demand.
- Cobalt prices recently hit two year highs.

(9) BUDGETS

(i) Serpent River:

- Phase 1 Drilling tested the strong geophysical Pecors magnetic anomaly in the northwest portion of the Serpent River property. The new interpretation concludes it may be the result of contact style nickel-copper-PGE mineralization similar to that found to the east at Sudbury. Two drill holes to depths exceeding 1000 meters, plus down-hole probing, sampling and additional geophysical interpretations were completed in 2015. Results of probing of PDH#2 indicated that two distinct conductive anomalies were detected and modelled at a depth of about 580 to 590 meters down the hole, and a 2nd anomaly 975 to 1021 metres.
- The Company has contracted for spring of 2018 a helicopter-borne ZTEM geophysical survey of approximately 280 line km at 200m line spacing for the Serpent River –Pecors anomaly in order to provide a better picture of any conductive targets to a depth of over 2000 metres, and will assist in better targeting the next phase of diamond drilling. **$80,000.**
- Phase 2 Drilling exploration programs are recommended following the ZTEM survey interpretation; proposed for the fall of 2018- **$450,000.**

(ii) Duhamel Property:

- The Company will be reviewing all historical information in advance of conducting a field exploration program consisting of mapping, sampling, and trenching. - **$50-$75,000.**

MONTORO IS OPEN FOR DISCUSSION TO EQUITY AND CONVERTIBLE DEBT FINANCING, AND JOINT VENTURE/OPTIONS TO CONTINUE EXPLORATION AND DEVELOPMENT.

March 2018